

12TH ANNUAL CREDIT, RESTRUCTURING, DISTRESSED INVESTING & TURNAROUND CONFERENCE



Victor Khosla
Founder & CIO
SVP Global



Paul Keglevic,
Chief Executive Officer
Energy Future Holdings



Terrence Ing
Partner & Head of Credit
Muddy Waters



William Brandt
Founder & Exec. Chairman
DSI, Inc

March 10, 2017

University Club of Chicago



Credit, Restructuring, Distressed
Investing & Turnaround Group



We are pleased to invite you to the 12th Annual Credit, Restructuring, Distressed Investing & Turnaround Conference, which will be held Friday, March 10, 2017 at the University Club of Chicago.

Chicago Booth is proud to host one of the most comprehensive, credit, distressed investing and restructuring-focused school-run conferences in the country. This year's conference offers a unique opportunity to hear from a distinguished gather of keynotes in their discussion of the current state of the high yield, leveraged loan and distressed markets. Additionally, panelists will provide an overview of important bankruptcy law and restructuring trends.

You can register for the conference at our website: <http://student.chicagobooth.edu/group/credit/conference/index.htm>

CREDIT Group Members: **\$10**

University of Chicago Students: **\$20**

Non-University of Chicago Students: **\$60**

University of Chicago Alumni: **\$80**

Professionals: **\$100**

Platinum Sponsor

KIRKLAND & ELLIS

Silver Sponsors



12TH ANNUAL CREDIT, RESTRUCTURING, DISTRESSED INVESTING & TURNAROUND CONFERENCE

Friday March 10, 2017 | University Club of Chicago



Credit, Restructuring,
Distressed Investing
& Turnaround Group



Agenda

7:30-8:15 AM Registration and Breakfast
8:15-8:30 AM Introductory Remarks
8:30-9:15 AM <i>Opening Keynote Speaker</i> Interview with Victor Khosla 83', Founder & CIO, SVP Global by Roxanne Martino 88', Managing Partner, OceanM19
9:15-10:00 AM Financial Advisory Panel
10:00-10:15 AM Coffee Break
10:15-11:00 AM Legal Panel
11:00-11:45 AM <i>Kirkland & Ellis Fireside Chat</i> A Fireside Chat with Paul Keglevic, Chief Executive Officer, Energy Future Holdings with Chad Husnick, Partner, K & E
11:45-12:15 PM Lunch
12:15-1:00 PM <i>Lunchtime Keynote Speaker</i> Terrence Ing, Partner & Head of Credit, Muddy Waters
1:00-1:45 PM High Yield and Leveraged Loans Investing Panel
1:45-2:30 PM TMA Distressed Investing Panel
2:30-3:15 PM <i>Closing Keynote Speaker</i> William Brandt, Founder & Executive Chairman, DSI Inc
3:15-4:30 PM Reception

For more information please contact Carlos Cordova at ccordova@chicagobooth.edu

Platinum Sponsor

KIRKLAND & ELLIS

Silver Sponsors



UCHICAGOGRAD
University of Chicago Graduate Council

AlixPartners

12TH ANNUAL CREDIT, RESTRUCTURING, DISTRESSED INVESTING & TURNAROUND CONFERENCE

Friday March 10, 2017 | University Club of Chicago



Credit, Restructuring,
Distressed Investing
& Turnaround Group



Keynote Speakers

Victor Khosla 83'

Founder & CIO

SVP Global

Mr. Khosla established SVP in 2001, and has built it into one of the major firms in distressed debt and private equity investments with \$4.9 billion in AUM. Mr. Khosla has 27 years in the industry. Prior to SVP, he managed the distressed proprietary trading business at Merrill Lynch. Mr. Khosla was President of Cerberus Capital (1998-1999) and ran MooreSVP (1999-2002), a JV with Moore Capital, which invested in distressed debt in Japan. Mr. Khosla graduated with a first class Bachelors of Commerce (Honors) degree from Delhi University, a MA in Economics from Vanderbilt University, as well as a MBA from the University of Chicago. He is a member of the Management Council at the University of Chicago Booth School of Business

Paul M. Keglevic

Chief Executive Officer

Energy Future Holdings

Mr. Paul M. Keglevic, CPA, has been Chief Executive Officer and President of Energy Future Holdings (EFH) Corp. since 2016. EFH was the largest LBO transaction in history (\$44B purchase price) and has emerged from Chapter 11 restructuring process in 2016. Mr. Keglevic was an Audit Partner at PriceWaterhouseCoopers and served as its Utility Sector Leader from 2002 to 2008. In 2011, Mr. Keglevic was named Chief Financial Officer of the Year by the Dallas Business Journal and received a Distinguished Alumni Award in Accounting from Northern Illinois University. Mr. Keglevic has over 38 years of experience. Mr. Keglevic is a Certified Public Accountant, received a B.S. in Accounting from Northern Illinois University

Terrence Ing

Partner & Head of Credit

Muddy Waters Capital

Mr. Terrence Ing is a Partner and Head of Credit at Muddy Waters Capital LLC. Mr. Ing identifies opportunities for activism within the corporate credit and equity markets. Mr. Ing also manages the research team and invests in various securities across the capital structure. Prior to Muddy Waters, Mr. Ing served as a portfolio manager and senior analyst for PIMCO's award winning \$3.3 billion Global Credit Opportunity Hedge Fund. He has 16 years of investment experience, holds a Master's Degree in Mathematics of Finance from Columbia University and an undergraduate BA degree from the University of Southern California

William Brandt

Founder & Executive
Chairman

DSI, Inc

Mr. William (Bill) Brandt is the Founder and Executive Chairman of Development Specialists, Inc (DSI), recognized as one of the foremost firms in the corporate restructuring industry. Bill Brandt has almost 40 years of professional experience. He has been appointed in multiple opportunities as Chair of the Illinois Finance Authority (IFA), was a member of the President's National Finance Board during the Clinton administration and served several terms as a member of the Board of Directors of the American Bankruptcy Institute. Mr. Brandt has advised Congress on matters of bankruptcy policy and had an essential role in the nation's bankruptcy laws. Mr. Brandt received his B.A. from St. Louis University and his M.A. from the University of Chicago

For more information please contact Carlos Cordova at ccordova@chicagobooth.edu

Platinum Sponsor

KIRKLAND & ELLIS

Silver Sponsors



UCHICAGO GRAD
University of Chicago Graduate Council

AlixPartners